



HOME BUYING PROCESS



Find Lender

we can recommend a Preferred Professional



Loan Pre-Approval ●●●●● Pre-Approval Letter ●●●●● \$_____



Online Search with Agent



If House to Sell ●●●●● Competitive Market Analysis ●●●●● Sell Current Property



View Property ●●●●● Sell Current Property ●●●●● Competitive Market Analysis



OFFER

○ Denied ●● Move On

○ Counter Offer



Accepted

○ Deposit Earnest Money \$_____



CLIENT DEADLINES ● ● LENDER/AGENT DEADLINES

○ Seller Disclosures

○ Title Review

○ HOA Doc Review ●● if applicable

○ Inspection ●●●●● Deadline: _____

Resolution: _____

○ Home Insurance ●●● Deadline: _____

Resolution: _____

○ Closing Disclosures

○ Walk Through ●●● Date: _____

○ Bring to Closing ●●● Funds to Close
Driver's License

○ Home Warranty ●●● Once Closed
Yes/No

Title Deadline: _____
Resolution: _____
Survey Deadline: _____
Resolution: _____
Appraisal Deadline: _____
Resolution: _____
Loan Conditions Deadline: _____



CLOSING/POSSESSION

Date: _____

Time: _____

Location: _____



MOVE IN

